

Fill in this information to identify the case:

United States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_ Chapter 11

 Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>HOTSC Holdings, LLC</u>		
2. All other names debtor used in the last 8 years	_____		
Include any assumed names, trade names, and <i>doing business as names</i>	_____		
3. Debtor's federal Employer Identification Number (EIN)	<u>8 5 - 1 9 2 8 9 5 0</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>5040 S. Loop 340</u> Number      Street	_____ Number      Street	
	<u>Robinson, TX 76706</u> City              State      ZIP Code	_____ P.O. Box City              State      ZIP Code	
	<u>McLennan</u> County	Location of principal assets, if different from principal place of business	
	_____	_____ Number      Street	
	_____	_____ City              State      ZIP Code	
5. Debtor's website (URL)	_____		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor	<u>HOTSC Holdings, LLC</u> Name	Case number (if known) _____
<p><b>7. Describe debtor's business</b></p> <p>A. Check one:</p> <p><input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A))  <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  <input type="checkbox"/> Railroad (as defined in 11 U.S.C. §101(44))  <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A))  <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6))  <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. §781(3))  <input checked="" type="checkbox"/> None of the above</p> <hr/> <p>B. Check all that apply:</p> <p><input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. §501)  <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))</p> <hr/> <p>C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .</p> <hr/>		
<b>8. Under which chapter of the Bankruptcy Code is the debtor filing?</b>	<p>Check one:</p> <p><input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11. Check all that apply:</p> <p><input checked="" type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  <input type="checkbox"/> A plan is being filed with this petition.  <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form.  <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.</p> <p><input type="checkbox"/> Chapter 12</p>	
<b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. District _____ When _____ Case number _____            MM / DD / YYYY</p> <p>District _____ When _____ Case number _____            MM / DD / YYYY</p>	
If more than 2 cases, attach a separate list.		
<b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Debtor _____ Relationship _____            District _____ When _____            MM / DD / YYYY</p> <p>Case number, if known _____</p>	
<p>List all cases. If more than 1, attach a separate list.</p>		

Debtor

HOTSC Holdings, LLC

Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?***Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds?***Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,000-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 10,001-25,000		<input type="checkbox"/> More than 100,000	

**15. Estimated assets**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor HOTSC Holdings, LLC \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_  
 Name \_\_\_\_\_

**16. Estimated liabilities**

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/02/2023  
 MM/ DD/ YYYY

 /s/ Eric Nutt

Signature of authorized representative of debtor

Eric Nutt

Printed name

Title Manager

**18. Signature of attorney**

 /s/ Stephen W. Sather

Signature of attorney for debtor

Date 06/02/2023  
 MM/ DD/ YYYY

Stephen W. Sather  
 Printed name

Barron & Newburger, P.C.  
 Firm name

7320 N. MoPac Expressway 400  
 Number Street

Austin  
 City TX 78731  
 State ZIP Code

(512) 653-1009  
 Contact phone

ssather@bn-lawyers.com  
 Email address

Bar number \_\_\_\_\_ State \_\_\_\_\_

Fill in this information to identify the case:	
Debtor name	HOTSC Holdings, LLC
United States Bankruptcy Court for the: Western District of Texas	
Case number (if known): _____	

Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	First National Bank of McGregor 901 S. 8th Street Waco, TX 76706		Deed of Trust		\$2,184,798.57	\$1,018,150.00	\$1,166,648.57
2	IFPS Corporation PO Box Box 419090 Kansas City, MO 64141-9090						\$10,176.12
3	McLennan County Tax Office PO Box 406 Waco, TX 76703				\$12,813.54	\$1,018,150.00	\$12,813.54
4							
5							
6							
7							
8							

Debtor

HOTSC Holdings, LLC

Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Fill in this information to identify the case:

Debtor name HOTSC Holdings, LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

No. Go to Part 2.  
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 <u>Alliance Bank Central Texas</u>	<u>Checking account</u>	<u>9697</u>	<u>\$196.00</u>

**Additional Page Total - See continuation page for additional entries**

**4. Other cash equivalents (Identify all)**

None

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$416.00**

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

No. Go to Part 3.  
 Yes. Fill in the information below.

Current value of debtor's interest
------------------------------------

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

None



Debtor HOTSC Holdings, LLC \_\_\_\_\_ Case number (*if known*) \_\_\_\_\_  
 Name \_\_\_\_\_

None

**17. Total of Part 4**

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83. \_\_\_\_\_ **\$0.00**

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**19. Raw materials**

None

**20. Work in progress**

None

**21. Finished goods, including goods held for resale**

None

**22. Other inventory or supplies**

None

**23. Total of Part 5**

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84. \_\_\_\_\_ **\$0.00**

**24. Is any of the property listed in Part 5 perishable?**

No

Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes. Fill in the information below.

Debtor	<u>HOTSC Holdings, LLC</u> Name	Case number (if known) _____	
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested			
None			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
None			
30. Farm machinery and equipment (Other than titled motor vehicles)			
None			
31. Farm and fishing supplies, chemicals, and feed			
None			
32. Other farming and fishing-related property not already listed in Part 6			
None			
33. Total of Part 6	<hr/> \$0.00		
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?		
	<input type="checkbox"/> No <input type="checkbox"/> Yes		
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
36. Is a depreciation schedule available for any of the property listed in Part 6?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
<b>Part 7: Office furniture, fixtures, and equipment; and collectibles</b> <hr/>			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?	<input checked="" type="checkbox"/> No. Go to Part 8. <input type="checkbox"/> Yes. Fill in the information below.		

Debtor	<u>HOTSC Holdings, LLC</u> Name	Case number (if known)								
<table border="1"> <thead> <tr> <th>General description</th> <th>Net book value of debtor's interest (Where available)</th> <th>Valuation method used for current value</th> <th>Current value of debtor's interest</th> </tr> </thead> </table>			General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest				
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest							
39. Office furniture	None									
40. Office fixtures	None									
41. Office equipment, including all computer equipment and communication systems equipment and software	None									
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles	None									
43. Total of Part 7	\$0.00									
Add lines 39 through 42. Copy the total to line 86.										
44. Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes									
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes									
<b>Part 8: Machinery, equipment, and vehicles</b>										
46. Does the debtor own or lease any machinery, equipment, or vehicles?	<input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.									
<table border="1"> <thead> <tr> <th>General description</th> <th>Net book value of debtor's interest (Where available)</th> <th>Valuation method used for current value</th> <th>Current value of debtor's interest</th> </tr> </thead> <tbody> <tr> <td>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>			General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest							
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)										
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles	None									
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels										

Debtor HOTSC Holdings, LLC \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

None

**49. Aircraft and accessories**

None

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

**51. Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

**\$0.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

**Part 9: Real Property**

**54. Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes. Fill in the information below.

General description	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available				

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Indoor Shooting Range 55.1 <u>5040 S. Loop 340 Waco, TX 76706</u>	Fee Simple	(Unknown)	<u><b>\$1,018,150.00</b></u>
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**56. Total of Part 9**

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

**\$1,018,150.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

**Part 10: Intangibles and Intellectual Property**

Debtor HOTSC Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

**60. Patents, copyrights, trademarks, and trade secrets**

None

**61. Internet domain names and websites**

None

**62. Licenses, franchises, and royalties**

None

**63. Customer lists, mailing lists, or other compilations**

None

**64. Other intangibles, or intellectual property**

None

**65. Goodwill**

None

**66. Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)**

No  
 Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No  
 Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No  
 Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

No. Go to Part 12.  
 Yes. Fill in the information below.

Debtor	<u>HOTSC Holdings, LLC</u> Name	Case number ( <i>if known</i> ) _____
		Current value of debtor's interest
<p><b>71. Notes receivable</b>            Description (include name of obligor)  <b>None</b></p> <p><b>72. Tax refunds and unused net operating losses (NOLs)</b>            Description (for example, federal, state, local)  <b>None</b></p> <p><b>73. Interests in insurance policies or annuities</b>  <b>None</b></p> <p><b>74. Causes of action against third parties (whether or not a lawsuit has been filed)</b>  <b>None</b></p> <p><b>75. Other contingent and unliquidated claims or causes of action of every nature,            including counterclaims of the debtor and rights to set off claims</b>  <b>None</b></p> <p><b>76. Trusts, equitable or future interests in property</b>  <b>None</b></p> <p><b>77. Other property of any kind not already listed</b> Examples: Season tickets,            country club membership  <b>None</b></p> <p><b>78. Total of Part 11</b> _____ <b>\$0.00</b>            Add lines 71 through 77. Copy the total to line 90.</p> <p><b>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>		

Debtor

HOTSC Holdings, LLC

Name

Case number (if known) \_\_\_\_\_

## Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$416.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$0.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$1,018,150.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$416.00</u>	91b. <u>\$1,018,150.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92 .....		<u>\$1,018,566.00</u>

Debtor

HOTSC Holdings, LLC

Name

Case number (if known) \_\_\_\_\_

**Additional Page**

<b>All cash or cash equivalents owned or controlled by the debtor</b>	<b>Current value of debtor's interest</b>		
<b>3. Checking, savings, money market, or financial brokerage accounts - <i>Continued</i></b>			
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>First National Bank of McGregor</u>	<u>Checking account</u>	<u>0575</u>	<u>\$220.00</u>
3.3 <u>First National Bank</u>	<u>Checking account</u>	<u>9040</u>	<u>\$0.00</u>

Fill in this information to identify the case:

Debtor name	<u>HOTSC Holdings, LLC</u>		
United States Bankruptcy Court for the:	Western	District of	Texas
Case number (if known):	_____		

Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
2.1 Creditor's name <u>First National Bank of McGregor</u>	Describe debtor's property that is subject to a lien <u>Indoor Shooting Range</u>	\$2,184,798.57
Creditor's mailing address <u>901 S. 8th Street</u>	Describe the lien <u>Deed of Trust</u>	\$1,018,150.00
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred <u>10/30/2020</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Last 4 digits of account number <u>0 0 1 0</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1) <u>First National Bank of McGregor</u> ; 2) <u>McLennan County Tax Office</u>		

## 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,197,612.11

Debtor HOTSC Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

Part 1: Additional Page		Column A <b>Amount of claim</b> Do not deduct the value of collateral.	Column B <b>Value of collateral that supports this claim</b>
<b>Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.</b>			
<b>2.2 Creditor's name</b> <u>McLennan County Tax Office</u>	<b>Describe debtor's property that is subject to a lien</b> <u>Indoor Shooting Range</u>	<u>\$12,813.54</u>	<u>\$1,018,150.00</u>
<b>Creditor's mailing address</b> <u>PO Box 406</u>	<b>Describe the lien</b> <hr/>		
<u>Waco, TX 76703</u>	<b>Is the creditor an insider or related party?</b>		
<b>Creditor's email address, if known</b> <hr/>	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes			
<b>Date debt was incurred</b> <hr/>	<b>Is anyone else liable on this claim?</b>		
<b>Last 4 digits of account number</b> <hr/>	<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).			
<b>Do multiple creditors have an interest in the same property?</b>	<b>As of the petition filing date, the claim is:</b>		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <hr/>	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/>	<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	<input type="checkbox"/> Disputed		

Fill in this information to identify the case:

Debtor name HOTSC Holdings, LLCUnited States Bankruptcy Court for the:  
Western District of Texas

Case number (if known): \_\_\_\_\_

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)** No. Go to Part 2. Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
<b>2.1 Priority creditor's name and mailing address</b>  _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>  _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____</b>		
<b>2.2 Priority creditor's name and mailing address</b>  _____ _____ _____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
<b>Date or dates debt was incurred</b>  _____	<b>Basis for the claim:</b> _____	
<b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	
<b>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____</b>		

Debtor	<u>HOTSC Holdings, LLC</u>	Case number (if known)
Name		
Part 2: List All Creditors with NONPRIORITY Unsecured Claims		
3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.		
		<b>Amount of claim</b>
<b>3.1</b>	Nonpriority creditor's name and mailing address  IFPS Corporation  PO Box Box 419090  Kansas City, MO 64141-9090	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.2</b>	Nonpriority creditor's name and mailing address  _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3</b>	Nonpriority creditor's name and mailing address  _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.4</b>	Nonpriority creditor's name and mailing address  _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor HOTSC Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

## 5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$10,176.12

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$10,176.12

Fill in this information to identify the case:

Debtor name HOTSC Holdings, LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.**

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.2	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.3	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.4	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

**Debtor name** **HOTSC Holdings, LLC**

United States Bankruptcy Court for the: Western District of Texas  
(State)

Check if this is an amended filing

# Official Form 206H

## Schedule H: Codebtors

12/15

**Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.**

**1. Does the debtor have any codebtors?**

Yes. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor			Column 2: Creditor		
Name	Mailing address		Name	Check all schedules that apply:	
2.1 Heart of Texas Shooting Center	5040 S. Loop 340 Street  Waco, TX 76706	City      State      ZIP Code	First National Bank of McGregor	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.2 Nutt, Eric	Street  City	State      ZIP Code	First National Bank of McGregor	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.3	Street  City	State      ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.4	Street  City	State      ZIP Code		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

Debtor HOTSC Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
	Name	Name	Check all schedules that apply:
2.5	<p>Name _____</p> <p>Street _____ _____</p> <p>City _____ State _____ ZIP Code _____</p>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	<p>Street _____ _____</p> <p>City _____ State _____ ZIP Code _____</p>	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name HOTSC Holdings, LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): \_\_\_\_\_ Chapter 11 Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$1,018,150.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$416.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$1,018,566.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$2,197,612.11**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.00**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....+ \$10,176.12**4. Total liabilities.....**

Lines 2 + 3a + 3b

\$2,207,788.23

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
WACO DIVISION

IN RE: **HOTSC Holdings, LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/02/2023

Signature /s/ Eric Nutt  
Eric Nutt, Manager

First National Bank of  
McGregor  
901 S. 8th Street  
Waco, TX 76706

Heart of Texas Shooting  
Center  
5040 S. Loop 340  
Waco, TX 76706

IFPS Corporation  
PO Box Box 419090  
Kansas City, MO 64141-9090

McLennan County Tax Office  
PO Box 406  
Waco, TX 76703

Eric Nutt